

29 January 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.27%	221.69	82566.37
NIFTY 50	▲	0.30%	76.15	25418.90
S&P BSE MIDCAP	▲	Data Awaited*	Data Awaited*	Data Awaited*
S&P BSE SMALLCAP	▲	Data Awaited*	Data Awaited*	Data Awaited*
S&P BSE 500	▲	0.22%	78.43	36266.59

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	82,368.96	82,689.96	81,707.94	82,566.37	86,159.02	71,425.01
NIFTY	25,345.00	25,458.15	25,159.80	25,418.90	26,373.20	21,743.65

SENSEX Gainers	13	NIFTY Gainers	25
SENSEX Losers	17	NIFTY Losers	25

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1529	2378	0.64	248
NSE	827	1365	0.61	18

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Steel Ltd	4.41%	Asian Paints Ltd	-3.75%	Gokak Textiles Ltd	20.00%	Paragon Finance Ltd	-20.00%
Larsen and Toubro Ltd	3.66%	Interglobe Aviation Ltd	-2.65%	Colinz Laboratories Ltd	20.00%	Tahmar Enterprises Ltd	-19.94%
Axis Bank Ltd	3.32%	Maruti Suzuki India Ltd	-2.54%	Jaihind Synthetics Ltd	19.99%	Indo Euro Indchem Ltd	-15.42%
Eternal Ltd	3.28%	Bharat Electronics Ltd	-1.96%	Hindustan Copper Ltd	19.99%	PDP Shipping & Projects L	-14.72%
NTPC Ltd	2.84%	Mahindra And Mahindra Ltd	-1.83%	Ceeta Industries Ltd	19.99%	Ranjeet Mechatronics Ltd	-13.86%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Steel Ltd	4.49%	Asian Paints Ltd	-3.85%	Hindustan Copper Ltd	20.00%	Tara Chand Infralogistic	-16.99%
Larsen and Toubro Ltd	3.80%	Interglobe Aviation Ltd	-2.71%	Cubex Tubings Ltd	19.99%	Digicontent Ltd	-13.18%
Axis Bank Ltd	3.42%	Sbi Life Insurance Compan	-2.69%	Paras Petrofils Ltd	19.79%	Suvidhaa Infoserve Ltd	-10.73%
Tata Motors Passenger Vhc	3.39%	Maruti Suzuki India Ltd	-2.64%	Jinkushal Industries Ltd	18.11%	Five-Star Business Financ	-10.19%
Eternal Ltd	3.00%	Tata Consumer Products Lt	-2.54%	Dredging Corporation of I	14.42%	Jindal Drilling and Indus	-9.60%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

eClerx Services jumped 9% on posting Q3 results, board approves bonus issue:

eClerx Services shares jumped 8.8%, logging an intra-day high at ₹4,813.65 per share. In Q3, the company posted a consolidated net profit of ₹191.8 crore, as compared to ₹137.19 crore a year ago, up 39.7%. Its revenue from operations stood at ₹1,070.33 crore, as compared to ₹853.82 crore. That apart, eClerx Services' board has approved a 1:1 bonus issue, proposing to allot one bonus equity share (face value ₹10) for every one existing equity share (₹10) held by shareholders on a record date that will be announced later. The bonus issue—comprising 4,70,25,359 equity shares—will be funded out of the company's retained earnings (free reserves) as per the audited financial statements for the year ended March 31, 2025, and is subject to shareholder approval via postal ballot, the company informed exchanges. Post the bonus issue, eClerx's issued and paid-up equity share capital would double to ₹94.05 crore from ₹47.03 crore, while the authorised share capital remains unchanged at ₹100 crore.

Hindalco Ind gained 3.1% on ₹21,000-cr smelter expansion in Odisha:

Shares of Hindalco Industries were in demand today, rose 3.1% to ₹1,029.8 per share after the company announced an update on the expansion of its aluminium operations in Odisha. The company flagged a ₹21,000-crore, 3.6 lakh tonne-per annum smelter expansion at its Aditya Aluminium complex in Sambalpur and commissioned a 1.7 lakh tonne-per annum flat rolled products (FRP) and battery-grade aluminium foil manufacturing facility with an investment of ₹4,500 crore. According to the exchange filing submitted by the company, these projects mark a major step towards indigenising critical raw materials for lithium-ion batteries in India, supporting the electric mobility and energy storage ecosystem, while enhancing domestic capabilities in high-grade aluminium products. The battery-grade aluminium foil facility—India's first of its kind—draws input directly from the FRP complex and is designed to support up to 100 GWh of lithium-ion cell manufacturing capacity. "These projects form part of Hindalco's broader growth capital expenditure programme, with around ₹37,000 crore planned for Odisha across upstream and downstream aluminium operations. The Odisha investments are a significant component of the company's overall growth capex of ₹55,000 crore across India," Hindalco said in a release.

Balu Forge Industries shares hit 10% upper circuit:

Balu Forge Industries shares hit 10% upper circuit at ₹391.65 per share after the company announced its formal induction into the Nato supply chain for critical defence components. The move grants the company the mandate to manufacture and supply high-specification artillery shell bodies and complex forged components to Nato member states. "Our selection as a Nato partner is driven by our industry-leading forging technology, which allows us to produce components with exceptional precision. Utilising advanced closed-die forging processes and our technical edge ensures that our artillery shells and components maintain a level of reliability that is imperative for modern defence systems," the company said in its press release. According to the filing, this onboarding marks a pivotal expansion of global footprint and a diversification of high-margin revenue streams for the company. Membership in the Nato supply base provides a long-term platform for growth, positioning Balu Forge Industries at the centre of the alliance's industrial revitalisation efforts.

Somany Ceramics share price rose 9.2% on strong Q3; profit climbs 76% YoY:

Somany Ceramics share price increased over 9.2% to ₹421.65 after the company reported growth in third-quarter net profit and revenue despite tight demand conditions. The company reported an increase in its consolidated net profit for the third quarter of the current financial year (Q3FY26). The net profit surged 75.9% Y-o-Y to ₹17 crore in Q3FY26, from ₹10 crore in the corresponding period of the preceding year (Q3FY25). Somany Ceramics reported that the consolidated sales increased 5.7% Y-o-Y to ₹677 crore in Q3FY26, as against ₹640 crore in the same quarter a year ago. Despite the gradual revival in domestic demand and still soft market conditions, the company managed to report an increase in revenue, according to the Investors' Presentation. The consolidated Earnings before interest, taxes, depreciation, and amortisation (Ebitda) increased 16% annually to ₹62 crore in the December quarter of FY26, from ₹53 crore in the December quarter of FY25. "Operational performance during the quarter benefited from improving capacity utilisation. Combined with tighter cost discipline, these efforts have contributed to expansion in margins," the company said.

Garden Reach shares advance 4.8% after Q3 results; earnings:

Shares of Garden Reach Shipbuilders & Engineers Ltd. rose as much as 4.8% during the day to ₹2,640 per share after it reported its third quarter of the current financial year (Q3-FY26). Garden Reach Shipbuilders & Engineers reported a 73.92% year-on-year (Y-o-Y) rise in net profit to ₹170.77 crore for the quarter ended December 2025, compared with ₹98.19 crore in the corresponding quarter a year earlier. Revenue from operations grew 49.15% to ₹1,895.69 crore during the quarter, up from ₹1,271.01 crore in the same period last year. With a strong set of numbers recorded during Q3 FY26, we are well on track to register our best-ever financial performance, PR Hari, Chairman and Managing Director, said in a statement. With the Next Generation Corvette contract on the anvil, we are confident of ending the current financial year with an orderbook of around ₹50,000 crore."

Gland Pharma jumped 9.5% on strong Q3FY26 results:

Gland Pharma share price jumped 9.5% to ₹1,849 after the company reported an increase in net profit for the December quarter (Q3FY26). The company reported that its consolidated net profit increased 37% on year to ₹279.7 crore in the third quarter of the current financial year (Q3FY26) from ₹204.7 crore in the same quarter a year ago (Q3FY25). "The performance of third quarter was a clear reflection of consistent execution, with double-digit growth across key markets of the US and Europe, and steady improvement in margins," said Shyamakant Giri, CEO, Gland Pharma. The consolidated revenue from operations increased 22% Y-o-Y to ₹1,695.4 crore in the December quarter from ₹1,384.1 crore, the company said in an exchange filing. The Ebitda rose 21% on year to ₹434.9 crore from ₹360 crore. During the quarter, Gland Pharma incurred an exceptional loss of ₹24.35 crore as they made provisions to implement the changes in the labour code, according to the exchange filing.



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Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777